



Ref: SSFL/Stock Exchange/2021-22/033

Date: July 13, 2021

To  
BSE Limited,  
Department of Corporate Services  
P. J. Towers, 25<sup>th</sup> Floor,  
Dalal Street,  
Mumbai - 400001

To  
National Stock Exchange of India Limited,  
Listing Department  
Exchange Plaza, C-1, Block G  
BandraKurla Complex, Bandra (E)  
Mumbai - 400051

Scrip Code: 542759

Symbol: SPANDANA

Dear Sir/Madam,

**Sub: Outcome of the Management Committee of the Board of Directors Meeting held on July 13, 2021.**

**Ref: Our letter No. SSFL/Stock Exchange/2021-22/032 dated July 08, 2021**

In furtherance to our above referred letter, we wish to inform you that pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Management Committee of the Board of Directors of the Company at their meeting held on Tuesday, July 13, 2021 has, pursuant to the authority entrusted by the resolution of Board of Directors dated June 14, 2018 and within the limits as approved by the Members of the Company vide Special Resolution passed through Postal Ballot on July 17, 2020 on Private Placement basis, in accordance with the provisions of Sections 42 and 71 of the Companies Act, 2013 and the applicable provisions of Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 ("SEBI ILDS Regulations"), *inter-alia* approved the issuance of:

- a. up to 3,000 (Three Thousand Only) Senior, Rated, Listed, Secured, Redeemable, Principal Protected Market Linked, Non-Convertible Debentures having face value of Rs.1,00,000/- (One Lakh Only) each, up to Rs.30,00,00,000/- (Rupees Thirty Crore Only) with a green shoe option of up to 3,000 (Three Thousand Only) Senior, Rated, Listed, Secured, Redeemable, Principal Protected Market Linked, Non-Convertible Debentures having face value of Rs.1,00,000/- (One Lakh Only) each, up to Rs.30,00,00,000/- (Rupees Thirty Crore Only), aggregating up to Rs.60,00,00,000/- (Rupees Sixty Crore Only);
- b. up to 7,500 (Seven Thousand Five Hundred Only) Senior, Rated, Listed, Secured, Redeemable, Principal Protected Market Linked, Non-Convertible Debentures having face value of Rs.1,00,000/- (One Lakh Only) each, up to Rs.75,00,00,000/- (Seventy Five Crore Only) with a green shoe option of up to 5,000 (Five Thousand Only) Senior, Rated, Listed, Secured, Redeemable, Principal Protected Market Linked, Non-Convertible Debentures having face value of Rs.1,00,000/- (One Lakh Only) each, up to Rs.50,00,00,000/- (Rupees Fifty Crore Only), aggregating up to Rs.1,25,00,00,000/- (One Hundred and Twenty-five Crore Only);
- c. up to 300 (Three Hundred Only) Rated, Unsubordinated, Listed, Secured, Transferable, Redeemable Non-Convertible Debentures having face value of Rs.10,00,000/- (Ten Lakh Only) each, up to Rs.30,00,00,000/- (Rupees Thirty Crore Only),

on private placement basis.



The meeting commenced at 11.30 am and concluded at 12.00 noon.

We request you to kindly take on record the aforesaid information.

Yours Sincerely,

**For Spandana Sphoorty Financial Limited**

**Ramesh Periasamy**  
**Company Secretary & Compliance Officer**